Copilot
Power
Platform

Thomas Sandsør og Ulrikke Akerbæk

Dynamics User Group Norge

DYNUG

Lær å bruke Copilot på Power Platform

31. august 2023 av Lars Ovlien

NB! Deltakelse på workshopen krever deltakelse på konferansen!

Tema	Workshop: Kom i gang med Copilot på Power Platfom
Sted	Møterom De Haviland
Tid	Tirsdag 21. november kl 13:00-15:00
Forkunnskap	Ingen
Ha med PC	Har du med egen PC og følger med hands-on må du ha et trial eller utvikler-miljø i US region FØR workshopen starter
Plasser	20
Påmelding	E-post til lars@commonnorge.no (førstemann til mølla)

Thomas Sandsør – CRM Keeper

Head of Dynamics 365 &
Power Platform

🏠 https://crmkeeper.com

🐦 https://twitter.com/crmkeeper

MVP **Microsoft**®
Most Valuable
Professional

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Low Code Practice Lead
Itera Fredrikstad

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Conference **Speaker**
Host of the Power Platform BOOST
podcast

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Microsoft Power Platform

The low code platform that spans Microsoft 365, Azure, Dynamics 365, and standalone apps.

Power BI
Business analytics

Power Apps
App development

Power Automate
Process automation

Power Virtual Agents
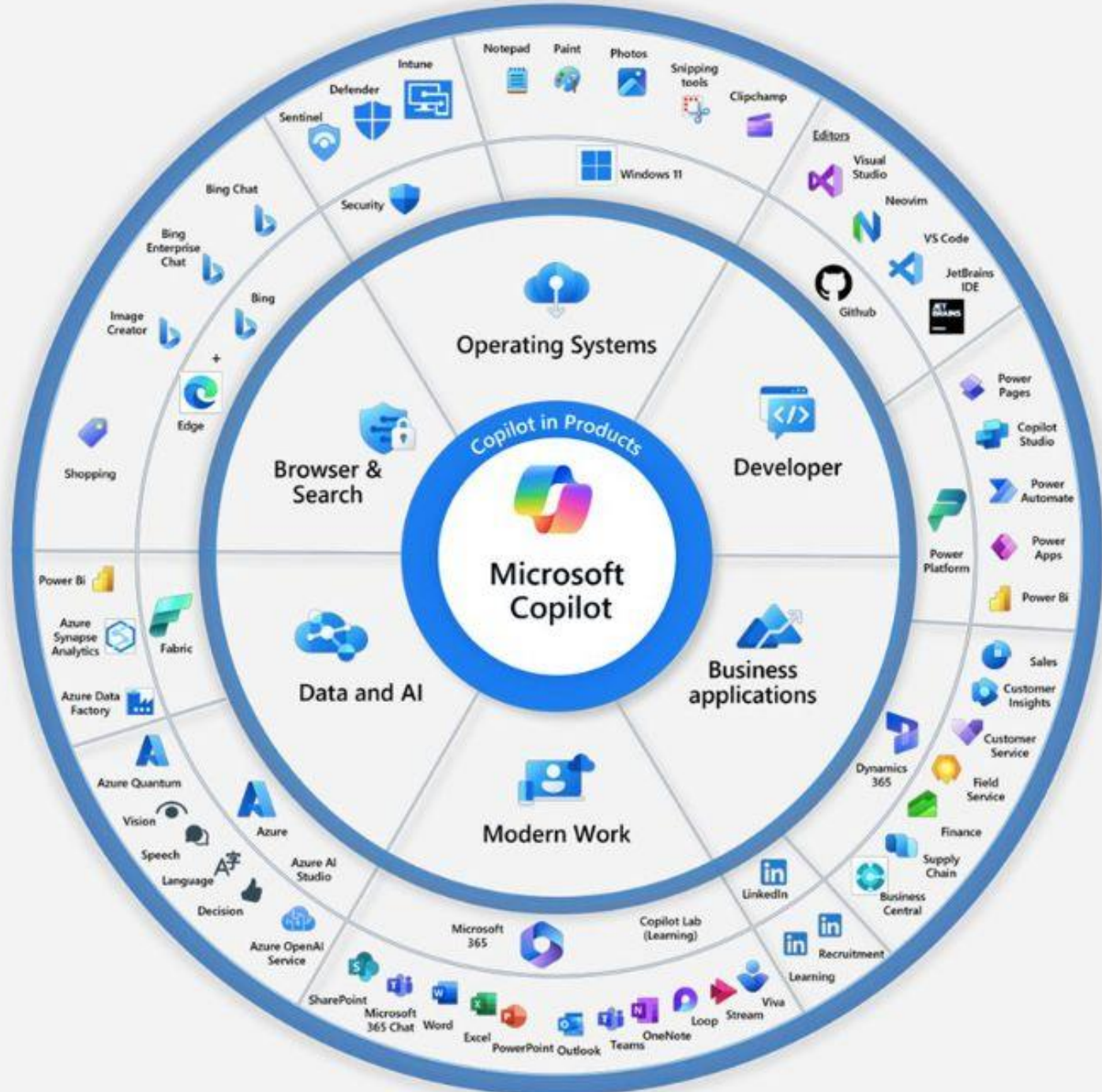Intelligent virtual agents

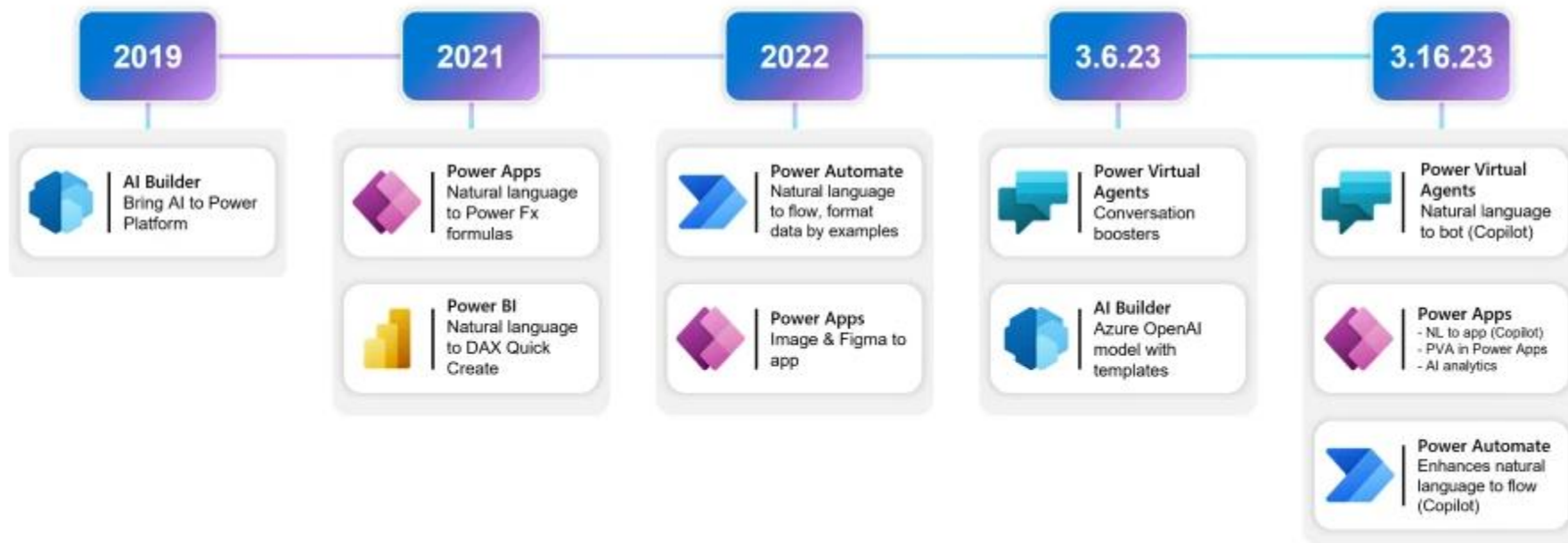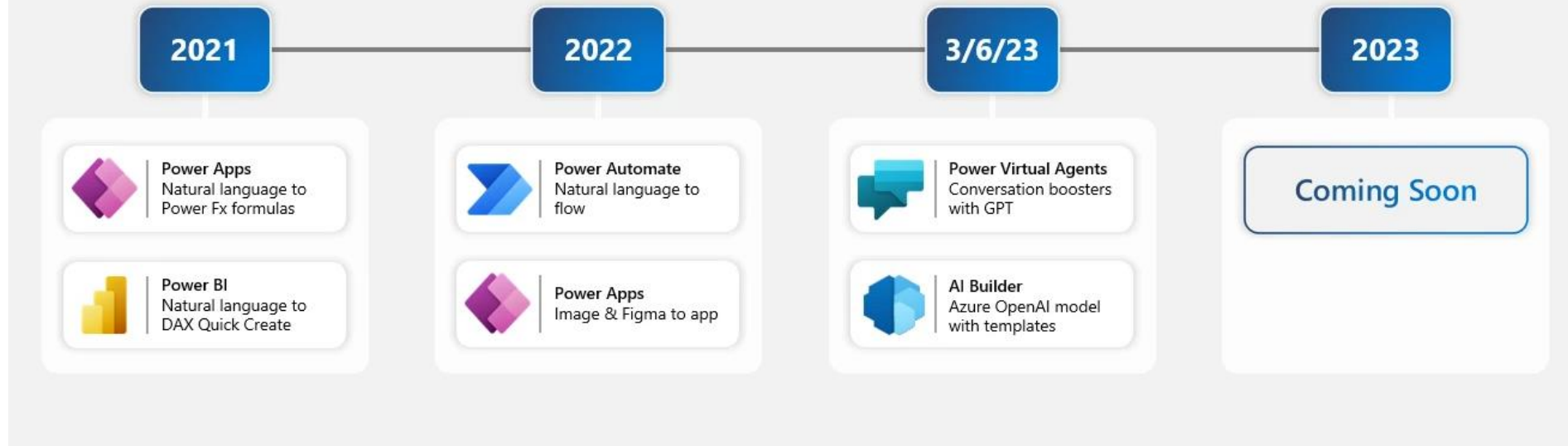**Power Pages**
External-facing websites

Data connectors

AI Builder

Dataverse

ITERA

[Power Platform is leading a new era of AI-generated low-code app development - Microsoft Power Platform Blog](#)

Accelerating AI innovation in Power Platform with GPT
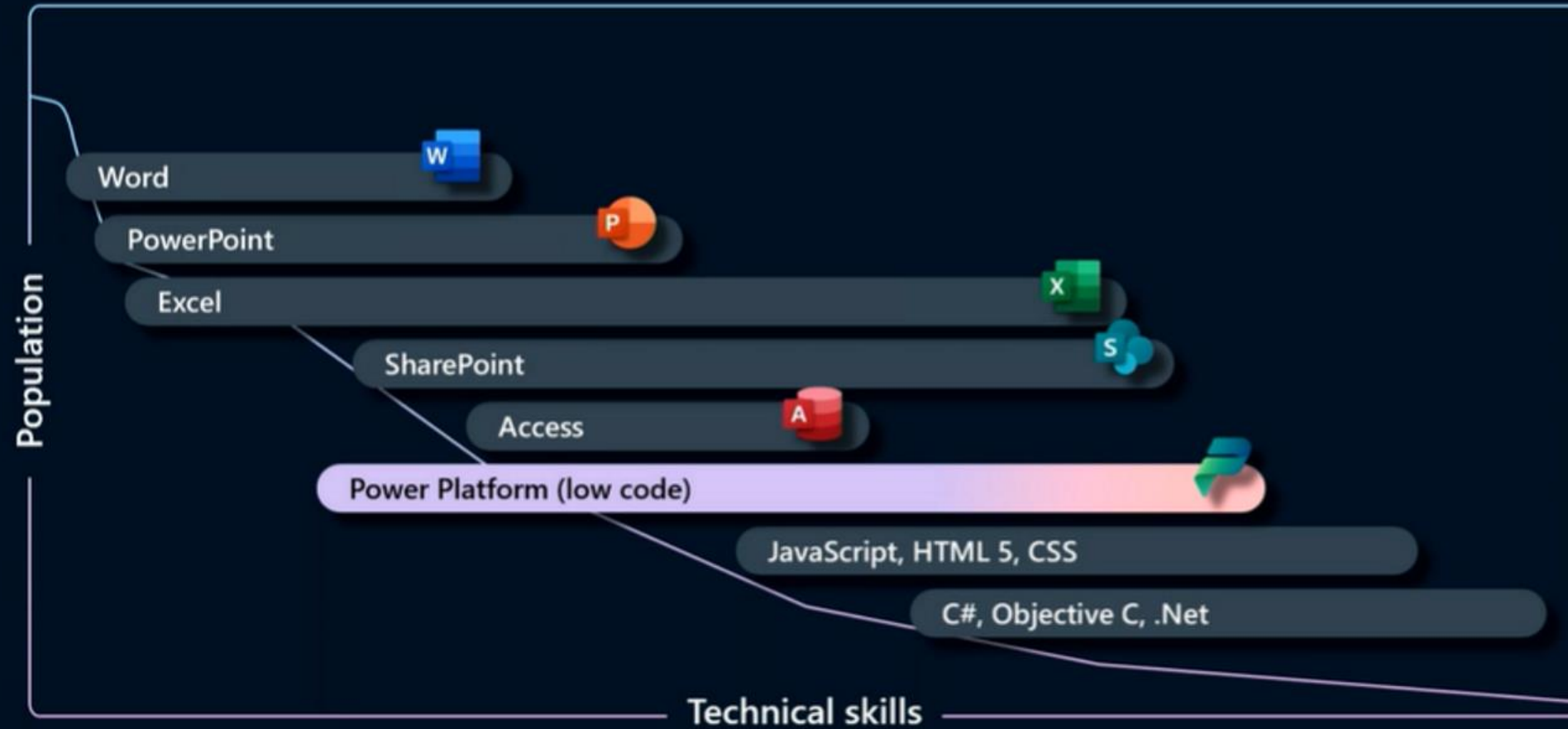
[Power Platform is leading a new era of AI-generated low-code app development - Microsoft Power Platform Blog](#)

Home

Create

Templates

Learn

My flows

Approvals

Solutions

Process mining

AI models

Desktop flow activity

More

Power Platform

Let's automate something. What should it do?

Describe in detail how you want your automation to work

Generate

This AI-powered feature is in preview. See terms

Learning for every level   See all

Analyze process mining reports in Power Automate	Analyze your business process with Microsoft...	Automate a business process using Power...	Automate processes with Robotic Process...	Improve bus performance
Beginner 45 min	Beginner 43 min	Beginner 4 hr 50 min	Intermediate 2 hr 5 min	Beginner

Discover Robotic Process Automation (RPA) with zero infrastructure

With hosted RPA, you can now build, test, and run automation at scale! Set up your own Microsoft-hosted machines in a few steps.

New hosted machine

Search

Environments
Preview Host

Describe it to design it   PREVIEW

Step 1 of 2

What will your flow do?

Describe what you want to automate and AI will help you make it happen. How it works

When registration is created in dataverse send an email with confirmation

Suggested flow

After you review this AI generated flow suggestion, select **Next** to configure it

⚐ **Trigger**
The flow starts when this happens

When a row is added, modified or deleted
Microsoft Dataverse

↓

⚡ **Actions**
This is what the flow will do

Send an email
Office 365 Outlook

👎 This isn't what I'm looking for

Next

Cancel

Search

When registration is created in dataverse send an email with confirmation

Send feedback   Copilot   Save   Test

Send an email

Parameters   Settings   Code View   Testing   About

To *

Email ×   ✕

Subject *

Thank you for your registration

Body *

↺ ↻   Normal ⌄   Arial ⌄   15px ⌄   **B** *I* U͟ 🔗 A ⌄ 🖌 ⌄

Dear First Name × ,

Thank you for registering! We're thrilled to have you on board. Your creative expertise as a front-end developer will make a valuable contribution to our community.

If you have any questions, feel free to reach out.

Best regards,
Ulrikke

Advanced parameters

Showing 0 of 7 ⌄   Show all   Clear all

Connected to ulrikke.akerbaek@itera.com.   Change connection

When a row is added, modified or deleted

🔗

+

Send an email

🔗

+

Copilot PREVIEW   ✕

Welcome to Copilot in Power Automate

Be more efficient than ever with AI assistance. Simply tell Copilot what you want to do and it will help you get started.

1 of 3   Next

When registration is created in dataverse send an email with confirmation

Here's your flow. If you want me to change it, just say what you want. For example:

• Add an action that sends an email
• Explain what an action does
• Add a condition

Check the flow's actions to see if any parameters need to be set. Don't forget to save when you're done!

💾 Save this flow

Ask a question or describe how you want to change this flow

0/2000

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Power Platform

Unlock the power of generative AI with GPT

Use a GPT model running on Azure OpenAI Service to supercharge your flows and apps. Automate answering questions, summarizing documents, and more.

✦ Try the preview

AI Models > Explore

⭐ All   📄 Documents   T Text   🗄 Structured data   🖼 Images

📄 Invoice processing
Extract information from invoices

T Text recognition
Extract all the text in photos and PDF documents (OCR)

📄 Receipt processing
Extract information from receipts

📇 Identity document reader
Extract information from identity documents

📇 Business card reader
Extract information from business cards

⚙ Custom model

📄 Document processing
Extract custom information from documents

A Preview

T Text generation
Create text, summarize documents, and more with GPT

T Sentiment analysis
Detect positive, negative, or neutral sentiment in text data

A Preview

T Category classification
Classify customer feedback into predefined categories

T Entity extraction
Extract key elements from text, and classifies them into predefined categories

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Power Platform

Create text, summarize documents, and more with GPT

This model runs on Azure OpenAI Service and can be used for many tasks that involve creating text. Try a template to see how to use generative AI in a variety of scenarios. You can also try writing a prompt from scratch. When you're done, you can use the model in an app or a flow.

⚡ Prebuilt model

🅰 Preview

Templates

Reminder email message about a task ▾

Prompt

attributes of the task that the recipient needs to make quick decision.

When the information below has less couple of words, answer that you can't generate an email.

[Start information]
Tone: business, polite,
Task Name: Bug in the login experience,
Task Number: 2869262,
Due Date: 1/31/2023
[End information]

480/5000

▷ Test it out

Response

AI-generated content can have mistakes. Make sure it's accurate and appropriate before using it. Read terms

Subject: Urgent: Action Required - Bug in the Login Experience (Task #2869262)

Dear John Doe,

I hope this email finds you well. I am writing to bring your attention to an important task that requires your immediate attention.

Task Details:
Task Name: Bug in the login experience
Task Number: 2869262
Due Date: 1/31/2023

As you are aware, we have identified a

👍 👎

View documentation   Use prebuilt model ▾

AI Models

⭐ All

Invoice pr...

Extract info...
invoices

Document...

Extract cust...
documents

om text,

predefined categories

Home

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Apps

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Power Platform

Let's build an app. What should it do?

Collect RSVPs   Track sales leads   List inventory   Manage inspections

Use everyday words to describe what your app should collect, track, list, or manage ...

This AI-powered feature is in preview. See terms

Other ways to create an app

Start with data
Create a table, pick an existing one, or even import from Excel to create an app.

Start with a page design
Select from a list of different designs and layouts to get your app going.

Start with an app template
Select from a list of fully-functional business app templates. Use as-is or customize to suit your needs.

Your apps

Name		Modified	Owner	Type
Power Pages Management		2 weeks ago	SYSTEM	Model-driven
Solution Health Hub		3 months ago	SYSTEM	Model-driven

See more apps →

Back   Insert   Add data   Editing

Fill   = fx   RGBA(255, 255, 255, 1)

Tree view

Screens   Components

Search

+ New screen

- App
  - MainScreen1
    - Copilot2
    - ScreenContainer1
      - TableNameContainer1
      - BodyContainer1
        - SidebarContainer1
        - RightContainer1
          - SelectedRecordHeaderConta...
          - MainContainer1
            - Form1
        - DeleteConfirmDialogContainer1
  - Screen1
    - Form2
      - Address_DataCard3
      - Age_DataCard3
      - Contact Number_DataCard3
      - Name_DataCard3

Event Registrations

Search

+ New

789 Broadway Ave,
20
123-555-0100

567 Park Ave, Los
30
123-555-0101

456 Main St,
15
123-555-0102

123 Main St, San
25
123-555-0103

456 Broadway Ave,
18
123-555-0104

0001

Address
789 Broadway Ave, New York, NY

Type
Type 1, Type 2

Registered
Yes

Age
20

Contact Number
123-555-0100

Name
John

Copilot PREVIEW

Have a question about this app? Ask Copilot.

Copilot can answer questions about the data in this app, and help you navigate. It's always learning from your feedback.

Ask a question about the data in this app, or tell me what you're looking for
0/500

Make sure AI-generated content is accurate and appropriate before using. See terms

MainScreen1   54 %

Copilot PREVIEW

has a copilot component

Sorry, something went wrong. Please try again, or share your feedback.

Add a screen

Sure, this change was made:

Screen2 added

Undo

AI-generated content may be incorrect

Add a copilot component

I can't do that because it doesn't seem related to Power Apps. Please describe what you want to do with this app.

Add a form   Add a screen
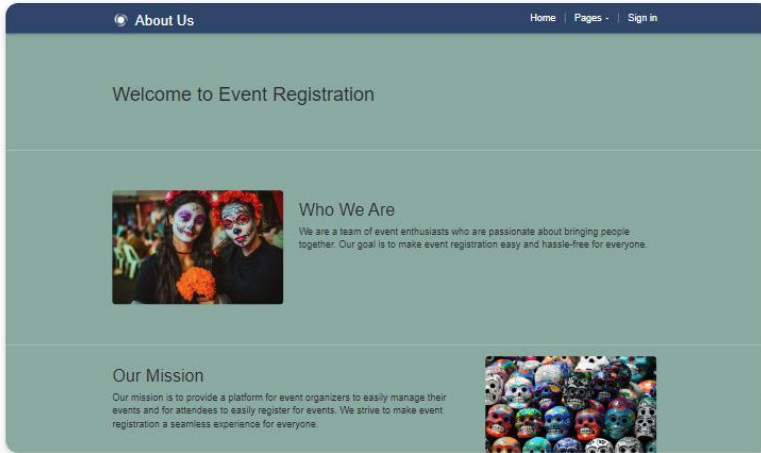
Add a calendar screen   Add a text input

What do you want to do with this app?

Make sure AI-generated content is accurate and appropriate before using. See terms
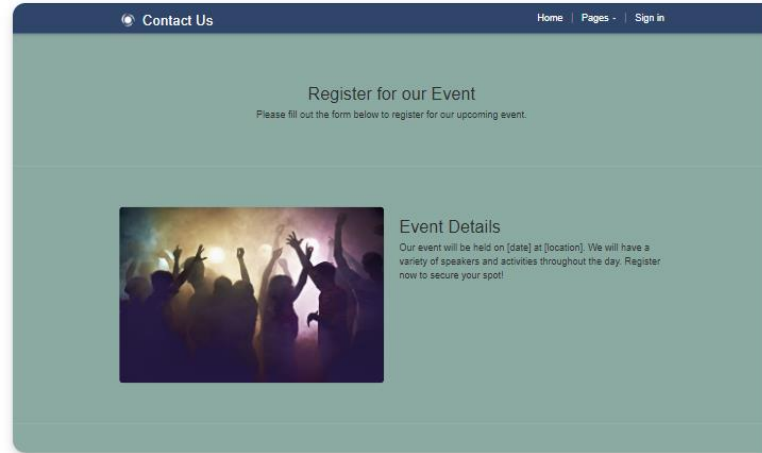
Step 3 of 3: Add common pages
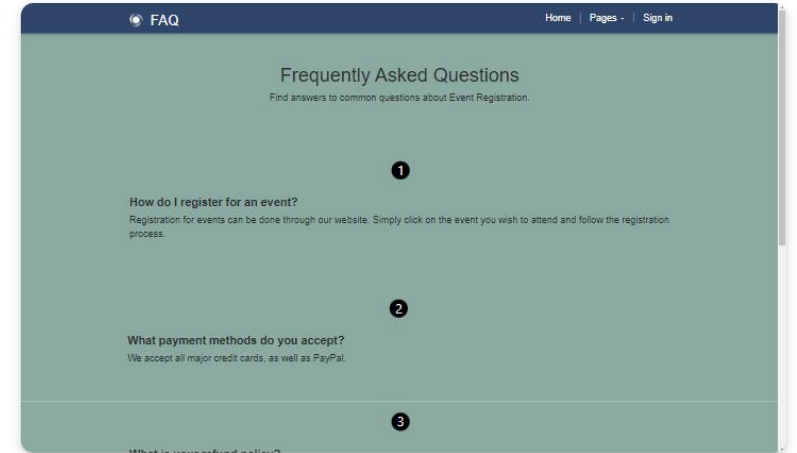
Would you like to add any pages now?

These ready-to-use pages could save some design time and can always be changed or deleted later in the design studio.
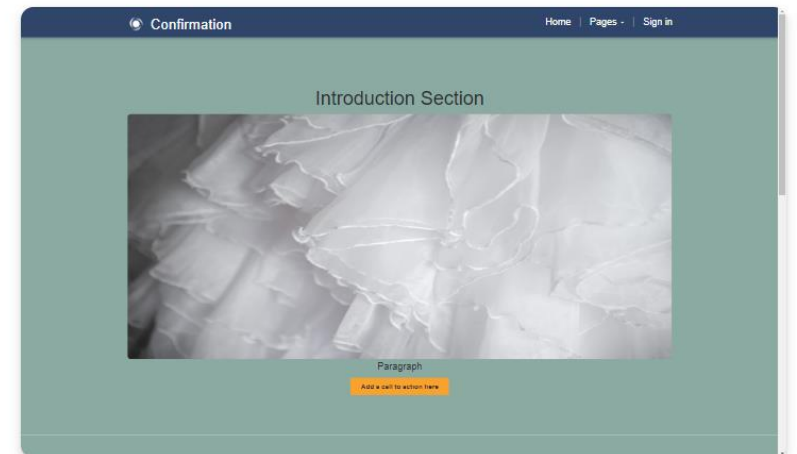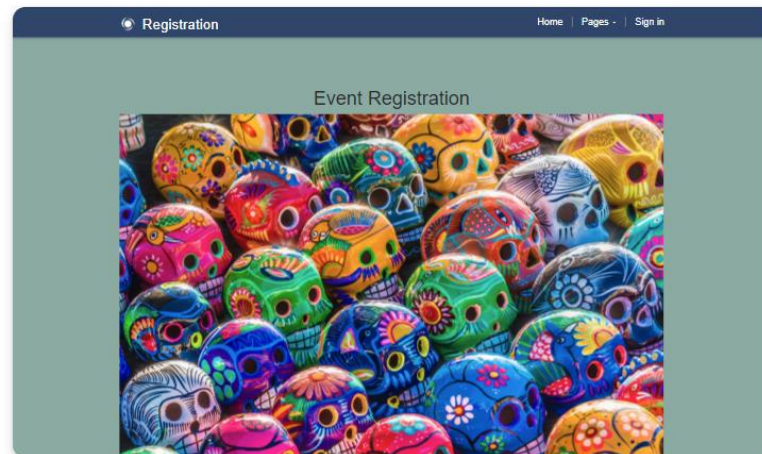
About Us	Contact Us	FAQ
Home | Pages - | Sign in	Home | Pages - | Sign in	Home | Pages - | Sign in

About Us

Welcome to Event Registration

Who We Are
We are a team of event enthusiasts who are passionate about bringing people together. Our goal is to make event registration easy and hassle-free for everyone.

Our Mission
Our mission is to provide a platform for event organizers to easily manage their events and for attendees to easily register for events. We strive to make event registration a seamless experience for everyone.

Contact Us

Register for our Event
Please fill out the form below to register for our upcoming event.

Event Details
Our event will be held on [date] at [location]. We will have a variety of speakers and activities throughout the day. Register now to secure your spot!

FAQ

Frequently Asked Questions
Find answers to common questions about Event Registration.

❶
How do I register for an event?
Registration for events can be done through our website. Simply click on the event you wish to attend and follow the registration process.

❷
What payment methods do you accept?
We accept all major credit cards, as well as PayPal.

❸
What is your refund policy?

✔ About Us   ✔ Contact Us   ✔ FAQ

Events	Registration	Confirmation
Home | Pages - | Sign in	Home | Pages - | Sign in	Home | Pages - | Sign in

Events

Introduction Section

Paragraph
Add a call to action here

Registration

Event Registration

Confirmation

Introduction Section

Paragraph
Add a call to action here

Copilot Preview - Public - Saved ⌄

Preview   Sync

ⓘ Hold on, the chatbot is being set up.   ✕

Set up

General

- 📝 Site details
- ✅ Go-live checklist

Authentication

- 🛡 Identity providers

Security

- ▦ Table permissions
- 🔒 Site visibility

Mobile

- 📱 Progressive web application

Integrations

- 🤖 **Chatbot (preview)**
- ⚙ Cloud flows (preview)
- ▦ External apps (preview)

Chatbot (preview)

Powered by Azure OpenAI and Bing Search, the AI-powered chatbot can provide answers to questions your customers or site visitors may have about your organization, without any authoring. [Learn how this works](#)

Get your chatbot ready in a few steps

Site link: https://site-d7oir.powerappsportals.com ↗

Information from this site is used by the chatbot to provide answers. Indexed pages of the site are also accessed by the chatbot.

Create and test chatbot   ⬤

AI-generated content can contain mistakes. View [preview terms.](#)

✦ **Publish chatbot on site**   ⬤

Your site visitors can access the chatbot when you enable.

Home

Create

Browse

Data hub

Metrics

Apps

Deployment pipelines

Workspaces

My workspace

Regional ales Rep...

File ⌄   View ⌄   Reading view   Mobile layout

Search (Alt +Q)

Sales Overview

Copilot

Revenue Won
$7,759,354

Close %
29.9%

AVG Days to Close
89

Opportunities Won
358

Date   06/01/2022 - 01/12/2023 ⌄

Filters

Copilot Preview

Create a report with Copilot
Describe the report you want, in your own words, and Copilot will create it quickly.

Revenue Won by Month

$2M

$1M

0

June 2022   Jul 2022   Aug 2022   Sep 2022   Oct 2022   Nov 2022   Dec 2022   Jan 2023

Close % by Month

50%

0%

23%   32%   26%   37%   37%   38%   52%   48%   38%

May   Jun   Jul   Aug   Sep   Oct   Nov   Dec   Jan
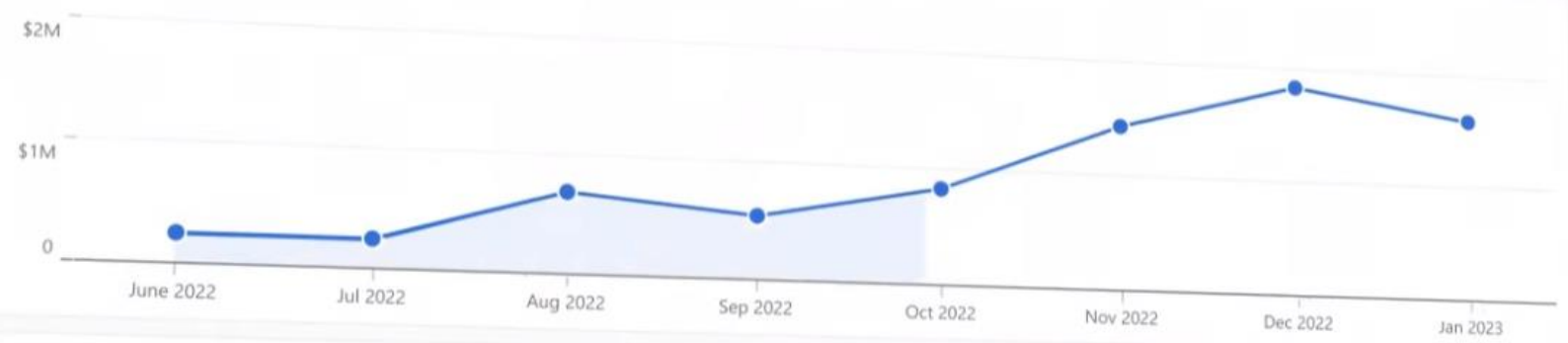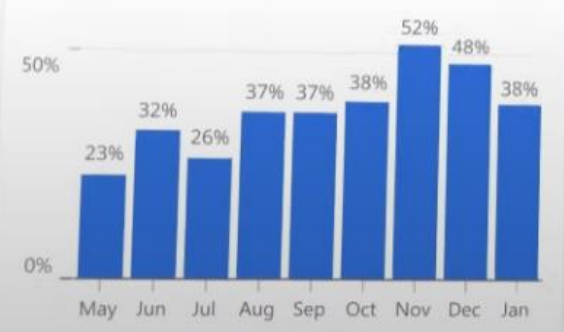
Close % by Region

AVG Days to Close by Month

100

50

0

116   118   118   123   118   117   115   109   106

May   Jun   Jul   Aug   Sep   Oct   Nov   Dec   Jan

Help me build a sales report summarizing our key metrics and trends

Sales overview page added

Ask a question or request, or type '/' for suggestions

✓ Keep it   Adjust   Try again   Delete

Visualizations

Data

File ∨   Home ∨   Help ∨   External tools ∨   ⬡ Copilot

▷ Run

```
1    // Add a measure for profit margin
2    DEFINE MEASURE 'Sales'[Profit Margin] = DIVIDE([Total Profit], [Total Sales])
3
4    // Show me the top 50 customers by total sales in North America
5    EVALUATE
6    TOPN(
7        50,
8        ADDCOLUMNS(
9            FILTER(
10               'Customer',
11               'Customer'[Country-Region] IN {"United States", "Canada", "Mexico", "Panama", "Costa Rica", "El
12   Salvador", "Guatemala", "Honduras", "Nicaragua", "Belize"}
13
14           ),
15           "Total Sales", [Total Sales]
16       ),
17       [Total Sales], DESC
18   )
```

Copilot Preview

Create DAX queries with Copilot
Describe the query you want, in your own words, and Copilot will create it quickly.

Add a table of the top 50 North American customers by total sales to my model

≣ Query added to line 4

Ask a question or request, or type '/' for suggestions

Results | Result 1 of 1 ∨ | 📋 Copy ∨   ⧉ Open with ∨   Limited to 10,000 rows ⌄

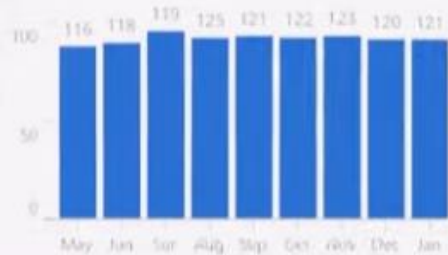|	Customer[CustomerKey]	Customer[Customer ID]	⋯	Customer[Customer]	Customer[City]	Customer[State]
71	11329	AW00011329		Jacob Hancock	Burbank	California
72	14250	AW00014250		Jessie Irwin	Langford	British Columbia
73	14615	AW00014615		Jordan Mitchell	San Diego	California
74	15342	AW00015433		Juan Morgan	Issaquah	Washington

✓ Succeeded (25.6 ms)   Columns: 7 (limited to 100 columns) Rows: 832 (limited to 10,000 rows)

AI-generated content can have mistakes. Make sure it's accurate

19%

25%

8%

5%

5%

Help me build a sales report summarizing our key metrics and trends

Working on it...

Microsoft Power Platform – Copilot and generative AI features announcement

MC679022 · Published 3 Oct 2023

Archive   Share   Copy link   Mark as unread

Service & monthly active users ⓘ

📦 Power Platform

Tag

NEW FEATURE

Message Summary

We are announcing that copilots and generative AI features for Microsoft Power Platform and Microsoft Dynamics 365 will be available in all environments in the Europe region starting on Tuesday, October 31, 2023.

How does this affect me?
Following this update, you will no longer need to enable the copilots and generative AI features within the Power Platform admin center for environments in the Europe region. This update enables a (growing) subset of copilots and generative AI features in these environments. Information regarding this change can be found here: Enable copilots and generative AI features outside United States and Switzerland

What do I need to do to prepare?
No action is required. If you want to disable these copilots and generative AI features in your environment, you can do so starting on Wednesday, November 1, 2023, using the steps in this document.

Ressurser

Lær mer om AI

AI across Microsoft: microsoft.com/ai

Power Platform: aka.ms/AI-PP

Power Apps: aka.ms/PowerAppsAIMoment

Power Virtual Agents: aka.ms/PVA-GPT

Thank you

Empower every developer to do more