Microsoft

What's new?

Dynamics 365 Finance & Operations (AI ERP)

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Dynamics 365
Finance & Operations
Export to Data Lake transitions to Synapse Link for Dataverse
Offline support for Dynamics 365 finance and operations virtual tables
Enable support for asynchronous operation in dual-write functionality
Easy access to Dynamics 365 finance and operations on Dataverse

Dynamics 365 Finance
COPILOT
GLOBALIZATION
STUDIO
CORE
FINANCE

Dynamics 365
Supply Chain Management
COPILOT
INV
LOG

COPILOT

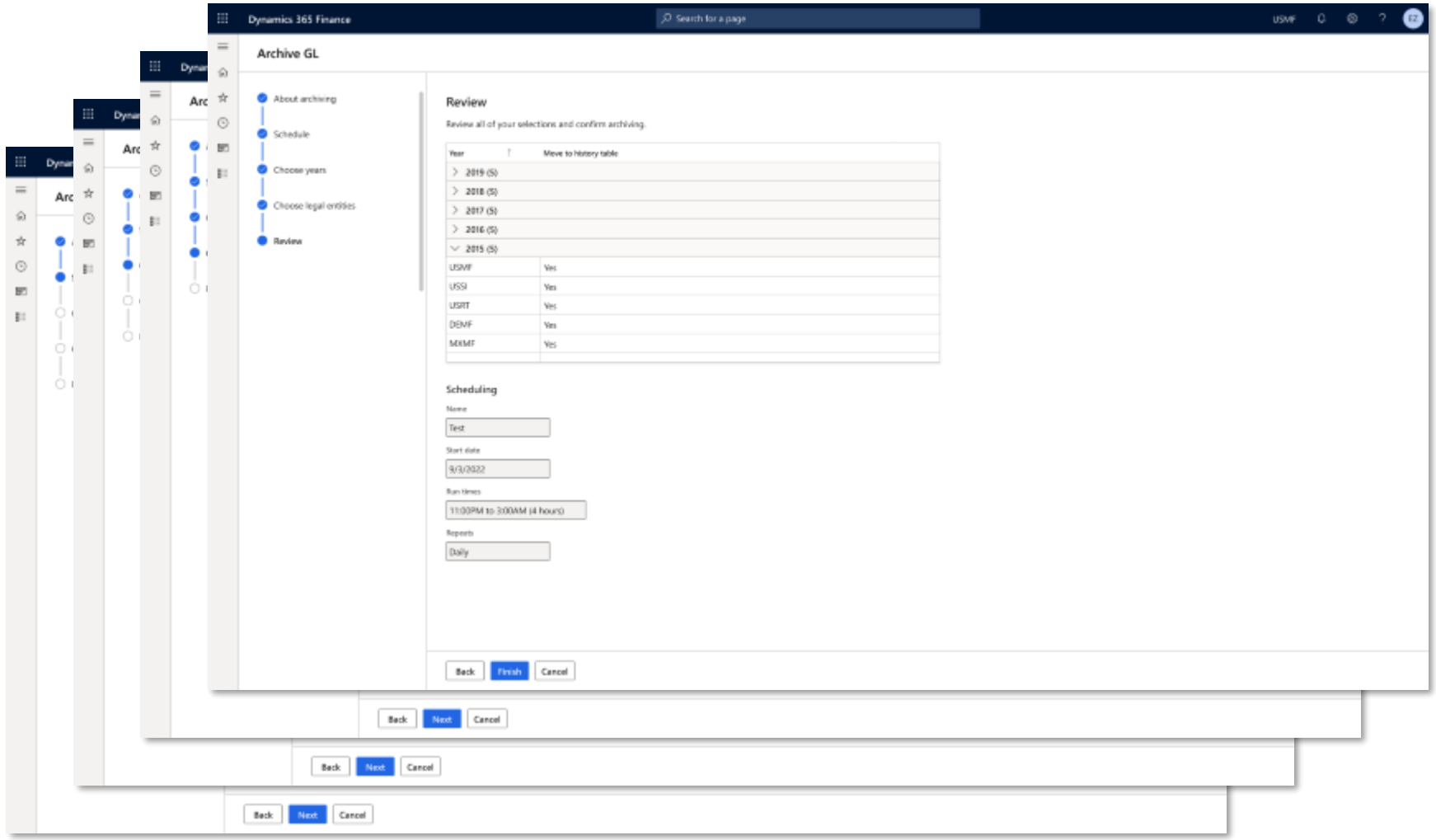
Dynamics 365 Finance Copilot

- Customer account history
- Summarized insights while emailing customers
- Summarize and record customer email responses
- Generative AI and business performance analytics for administrative tasks

CORE
FINANCE

Customer account history

Archive data



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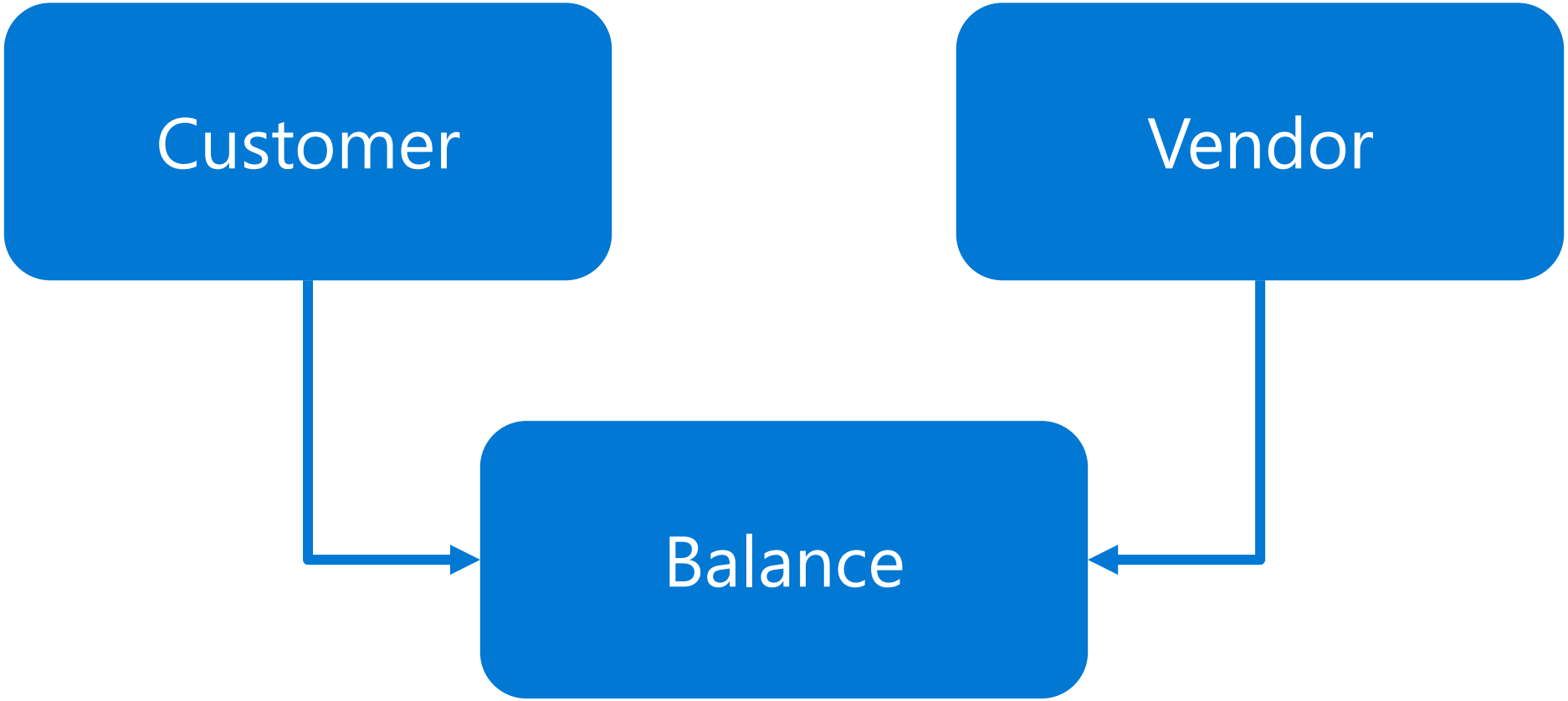
Net customer and vendor balances



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Improved bank and currency processes

Support customer refunds with credit transfer format

Support more complex bank reconciliation matching rules

Import bank statement automatically

Use bank foreign currency revaluation enhancements

Calculate gain/loss for reporting currency only

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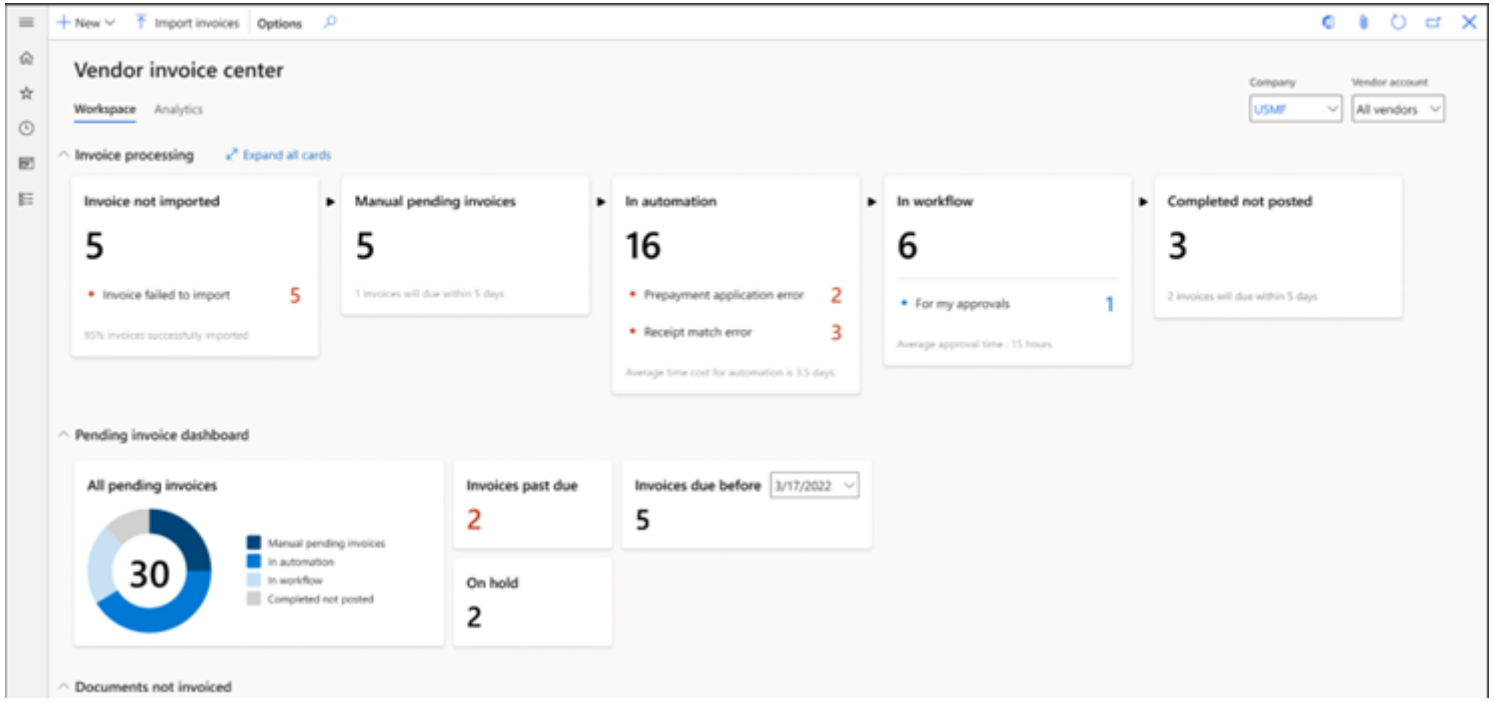
AP Clerk Workspace

In 2023 release wave 2, the workspace can display all pending vendor invoices with various statuses during invoice automation. Accounts payable clerks can quickly identify exceptional invoices and make corrections. In future releases, the workspace will include invoice journals and provide better insight about the automation rate of invoice processing.



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Vendor Invoice Hub

Integration with custom prebuilt model in Invoice capture

Capturing additional fields from the result of prebuilt models

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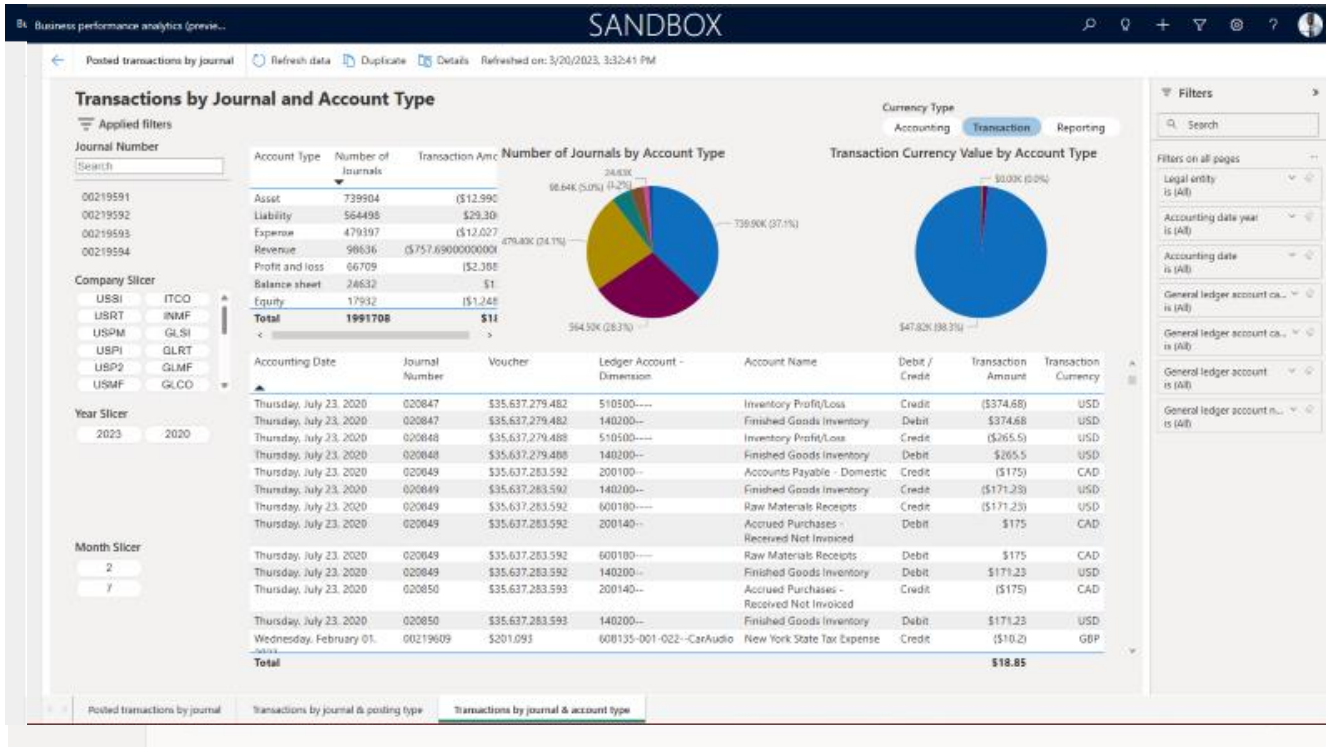
Business performance analytics

xP&A

A data model that is created by business processes and visible in Excel and Power BI will allow users to easily create and edit reports. With the full power of Excel and Power BI, you can now access the data you need in the tool you use most and generate transaction-level reports quickly and without support from developers.



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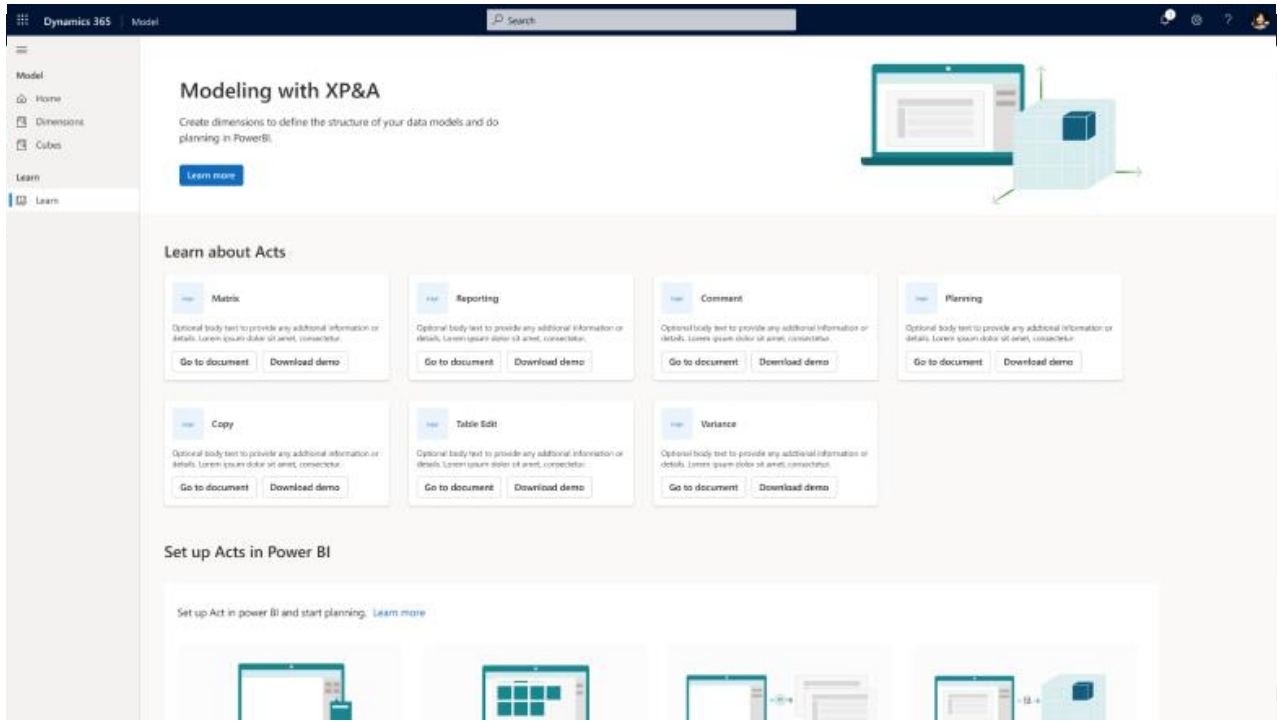
Business performance planning

xP&A

Create companywide budgets and perform continuous planning to drive agile decision making and competitive advantage with planning for:

- Revenue and expense
- Bottoms up and top down
- Driver-based
- Short- and long-term planning with what-if scenarios
- Human resources and sales



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GLOBALIZATION
STUDIO

COPILOT

Dynamics 365 SCM Copilot

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INV
LOG

Inventory & Logistics

Dynamics 365
Supply Chain Management

- Global Inventory Accounting Add-in
- Price management
- On-hand by attribute
- Transport Management ←→ Sustainability manager
- Inventory mobile app
- Inventory Visability ←→ Commerce

MISC
SCM

Other Supply Chain Management topics

Dynamics 365
Supply Chain Management

- Re-waving
- Warehouses ← → Order management systems
- Optimize returns
- Optimize receipt process
- Export Control
- Detect spikes and deviations in sensor data
- Auto update on PO receipt
- Customer return process
- React to last-minute changes in production